

SUNTERRA GROUP SALE AND INVESTMENT SOLICITATION PROCESS

TAKE NOTICE THAT the Sunterra Group (comprised of Sunterra Food Corporation, Trochu Meat Processors Ltd., Sunterra Quality Food Markets Inc., Sunterra Farms Ltd., Sunwold Farms Limited, Sunterra Beef Ltd., Lariagra Farms Ltd., Sunterra Farm Enterprises Ltd., and Sunterra Enterprises Inc.) is soliciting interest in, and opportunities for, a sale of, or investment in, all or substantially all of its business and assets (the "**Opportunity**") pursuant to a sale and investment solicitation process within its court-supervised restructuring proceedings under the *Companies' Creditors Arrangement Act* (Canada) ("**CCAA**").

On April 28, 2026, the Court of King's Bench of Alberta (the "**Court**") granted orders that, among other things, (i) approved a sale and investment solicitation process in respect of the Sunterra Group (the "**SISP**"), (ii) approved the engagement of KPMG Corporate Finance Inc. to act as the sale advisor (the "**Sale Advisor**") in connection with the SISP, and (iii) authorized the Chief Restructuring Advisor (as defined in the SISP) to implement the SISP in accordance with its terms. FTI Consulting Canada Inc., in its capacity as Court-appointed Monitor (the "**Monitor**"), is supervising the SISP.

The Sunterra Group is comprised of a portfolio of agriculture and food businesses in Alberta, including a multi-generational pork production operation with more than 595,000 sq.ft. of barn infrastructure on 1,150 acres of land across eight (8) facilities and a premium grocery retailer operating seven (7) "farm-to-fork" market locations.

Information regarding the Opportunity will be provided to interested parties that execute a non-disclosure agreement and provide the requisite disclosures under the SISP.

Interested parties who wish to pursue the Opportunity must submit a letter of intent to the Sale Advisor by no later than **5:00 p.m. (Calgary Time) on Thursday, June 25, 2026.**

Copies of all Court orders and application materials in the Sunterra Group's CCAA proceedings, including a copy of the SISP, are posted as they become available on the Monitor's website at: <https://cfcanada.fticonsulting.com/sunterra/>. All parties interested in the Opportunity are encouraged to contact the Sale Advisors at:

KPMG Corporate Finance Inc.

Richard Simm – rsimm@kpmg.ca
Brooke Boocock – bboocock@kpmg.ca
Kristina Ho – kristinah@kpmg.ca
Wendy Wang – wendywang9@kpmg.ca

